GERBER
YUNIQUEPLM

Style Folder: Tech Pack
User Guide V8

CONFIDENTIAL

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USA, 1-212-868-7795 or 1.800.321.2448
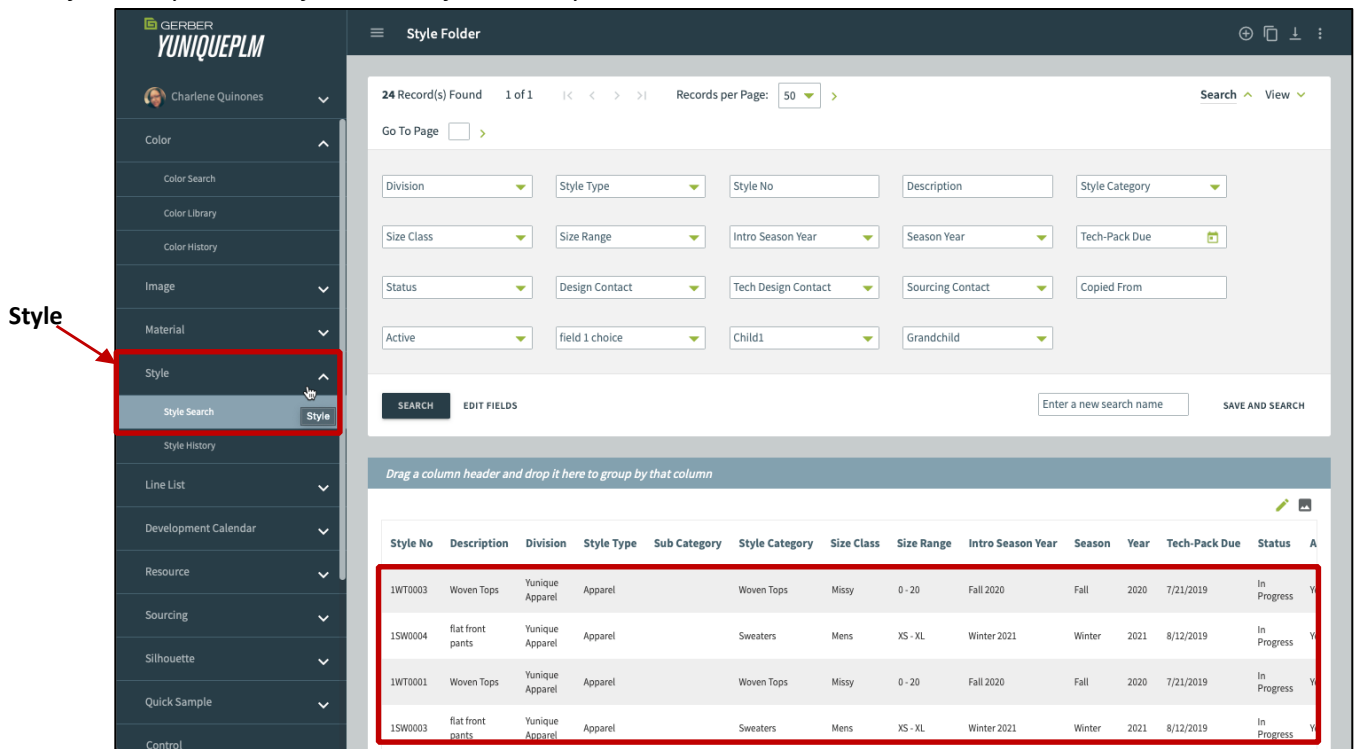International 1.860.871.8082

Contents

Overview

The Style Tech Pack area contains preset page groupings from within a Style Folder. These page groupings are generated as PDFs and either printed, emailed and/or shared with vendors, etc.

Accessing Tech Pack

1. Select the **Style** drop-down arrow within the YuniquePLM ribbon.
2. Click on **Style Search** to open the *Style Folder*.
3. Locate and select a preferred **style**.
    For further Style Folder information, refer to the Style Folder Overview User Guide.

Figure 1 - Style Folder

4. Select the **Tech Pack** link, located within the left navigation bar, to open its workflow page.
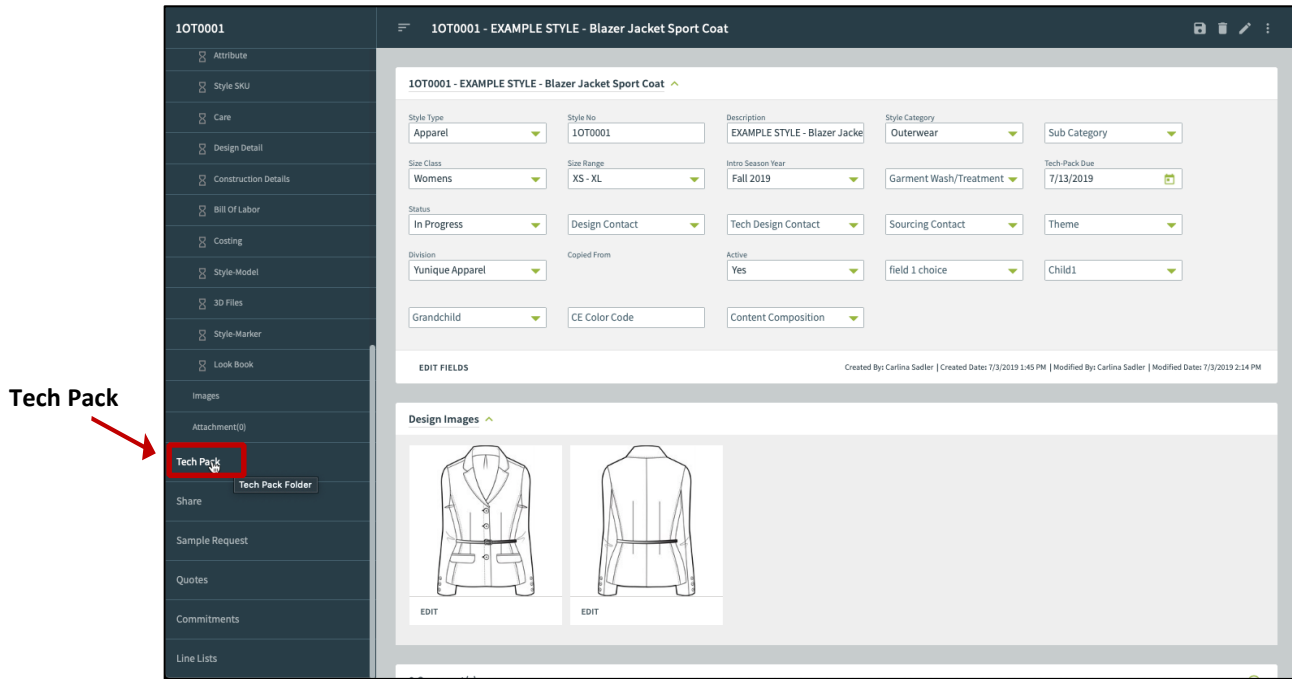
Tech Pack

Figure 2 – Tech Pack Workflow Page

Tech Pack Main Page Overview

New

List of created Tech Packs

Figure 3 – Tech Pack Main Page Overview

The **workspace** contains:

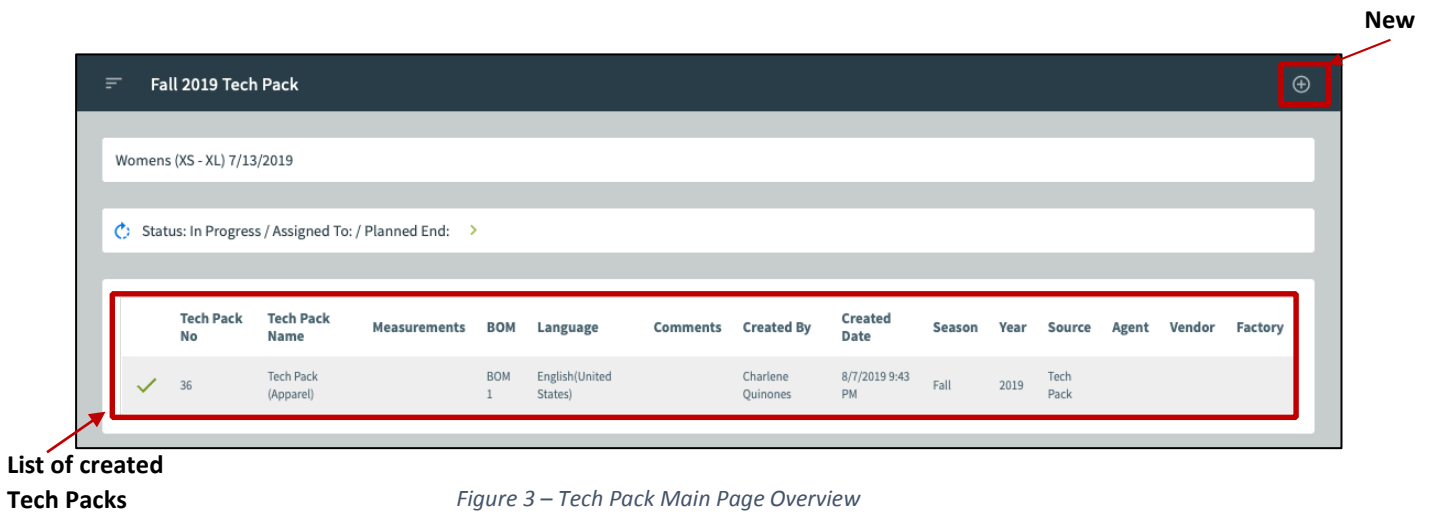- **New:** Create a new Tech Pack page(s).
- **Tech Pack List:** Lists all Tech Packs for *viewing* and *editing*.

Tech Pack Detail Page Overview
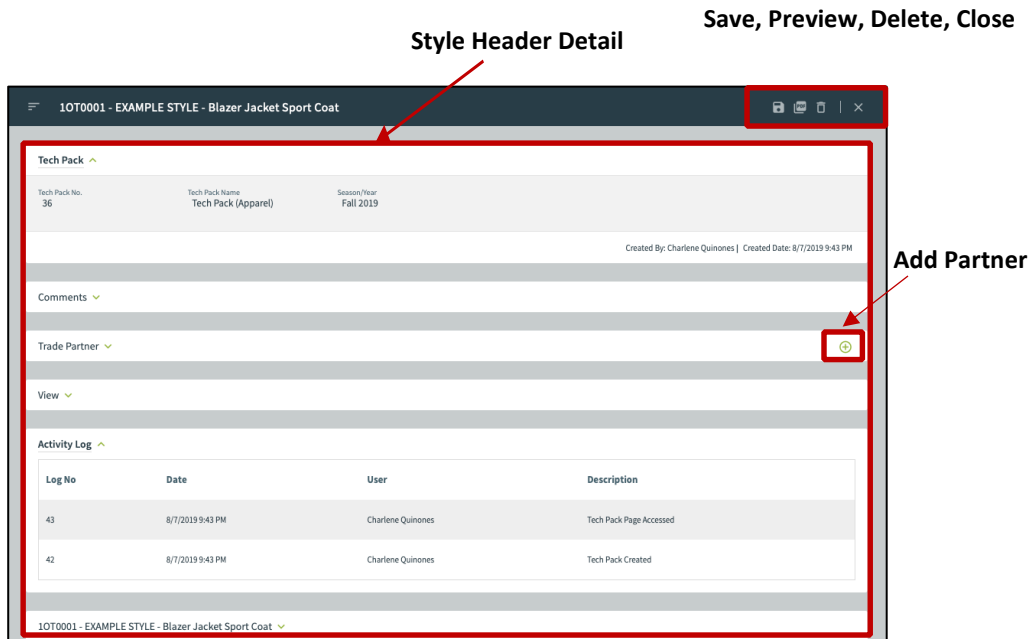
Figure 4 – Tech Pack Main Page Overview

The **workspace** contains several options:

- **Save:** Keep any modifications made on this page.
- **Add Partner:** Share the Tech Pack with a designated trade partner. *For more information, review the Adding a Partner section below.*
- **Preview:** Create a report containing all of the Tech Pack workflow pages. *For more information, review the Generating a Tech Pack PDF section below.*
- **Delete:** Permanently remove the selected Tech Pack.
- **Close:** Exit the detailed view and return to the main Tech Pack page.
- **Style Header Information:** Displays the Styles header details.
- **Activity Log:** Displays the date, time and user(s) that have created, viewed or downloaded the Tech Pack. This option is available within the View area.
- **Change Log:** Lists all additions and modifications made per user within the Styles Tech Pack page. This option is available within the View area.

Creating a New Tech Pack

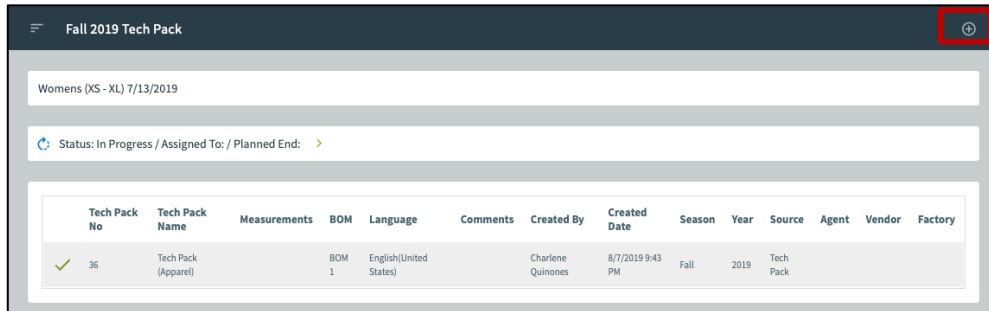1. Press the **new** button to create a Tech Pack.

Figure 5- Adding New Model

2. A new window opens displaying a list of Tech Pack options from either the **Predefined** or **On-The-Fly** tabs. *Only one tab can be used to create a Tech Pack report.*

   • **Predefined:** Select from a list of Tech Pack groups previously created and specified within the Control Panel.

   • **On-The-Fly:** Create a fully customized Tech Pack report not previously created and listed in the Predefined section.

Within the *Predefined* tab:

a. Choose an available **Language** from its respective drop-down.

b. The default season/year is selected within its respective drop-down menu. If a different season or year is preferred, select an option within the **Select Season/Year** drop-down menu.

c. Select a style variation from the **Select Size Class** drop-down field.

d. Pick a preset Tech Pack group from the **Select predefined Tech Pack** column. *If the Predefined tab does not contain any groups, select the On-The-Fly tab to create a customized group.*
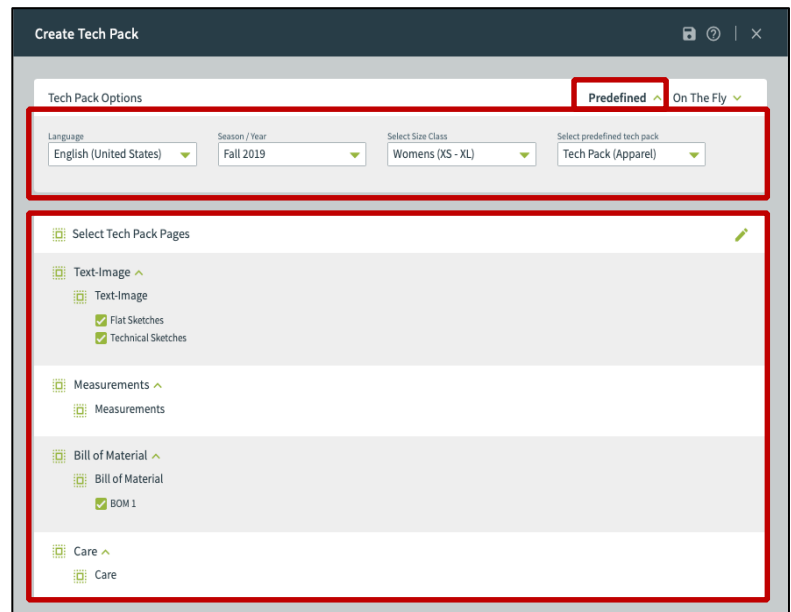

Figure 6 – Predefined Tab

Within the *On-The-Fly* tab:

a. Enter a descriptive name within the **Tech Pack Name** field.

b. Choose from a list of available **Languages** within its respective drop-down menu.

c. The default season/year is selected within its respective drop-down menu.

   If a different season or year is preferred, select an option within the **Select Season/Year** drop-down menu.

d. Select a style variation from the **Select Size** column.

e. Choose whether to include a cover page by checking the **Print Cover page** box.

f. Select a preferred **Cover page** to include with the Tech Pack.

g. Check the **Select Tech Pack Pages** box to quickly add every style workflow page listed below OR check **individual workflow pages** listed under the *Variation* to include within the Tech Pack.
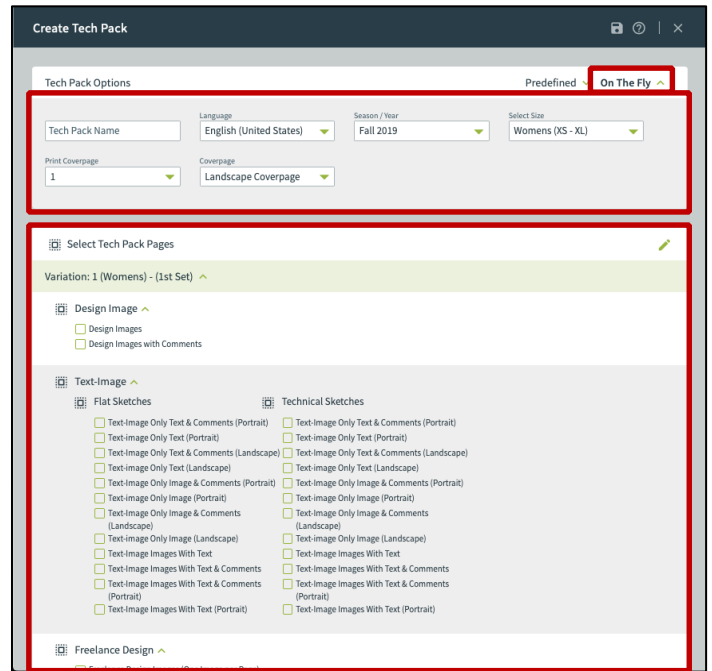
Figure 7 –On-The-Fly Options

Note: Any sub-workflow pages in V7.7, containing a predefined printout option will be preselected (Construction Details) as shown above in Figure 7.

3. Click **save** to store the Tech Pack option. In previous versions, the user had to wait for the creation of the Tech Pack, however in V7.0 and later, the notification pop-ups will notify the user. This new feature saves the user time to work on other areas of YuniquePLM without disrupting the Tech Pack creation process.

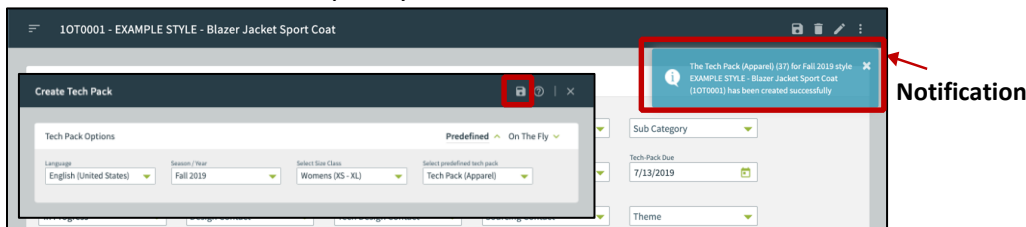4. Click the **Notification** to quickly access the new Tech Pack.

Notification

Figure 8 – Save the Tech

5. The newly created Tech Pack is now listed within the main page.

List of Tech Packs

Figure 9 – Tech Packs

Adding a Trade Partner

Include a trade partner to quickly and easily share a tech pack.

1. Click the **Add Partner** button. A new window named *Share Tech Pack* opens.
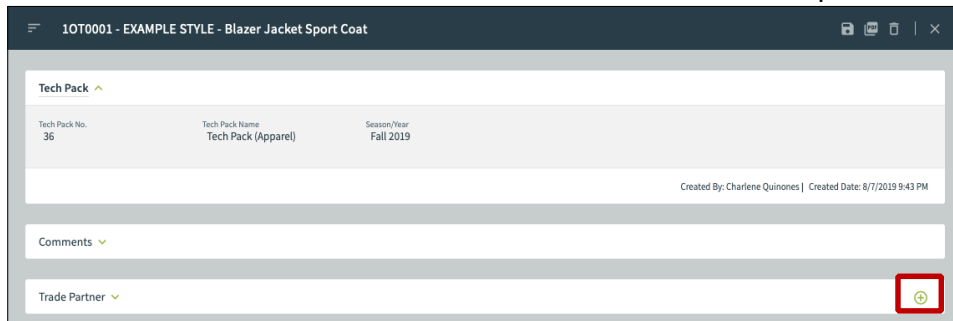

Figure 10 – Add a

2. Within the new window, use the *search criteria(s)* to filter the partner selections. Navigate through the list of partners and place a **checkmark** next to the desired partner(s).
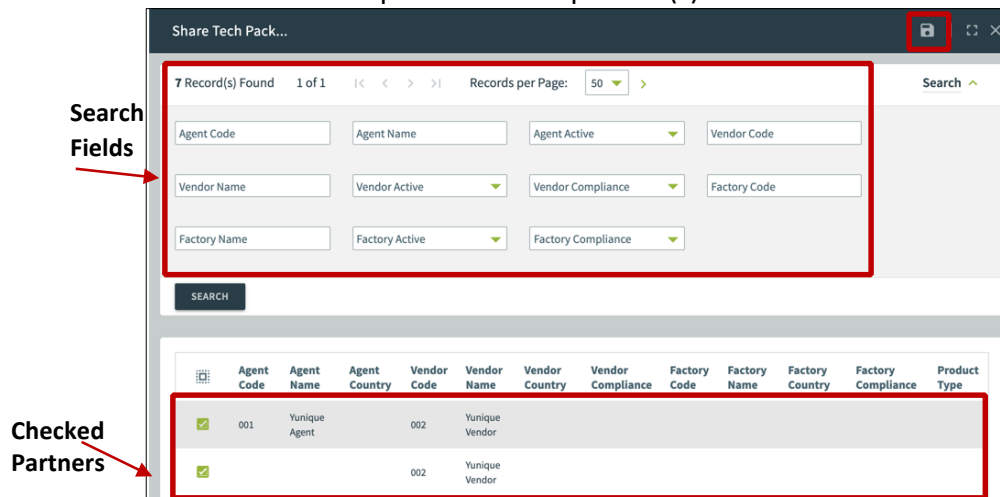3. Click the **save** button to keep the selected partner(s).

Figure 11 – Search for a Partner

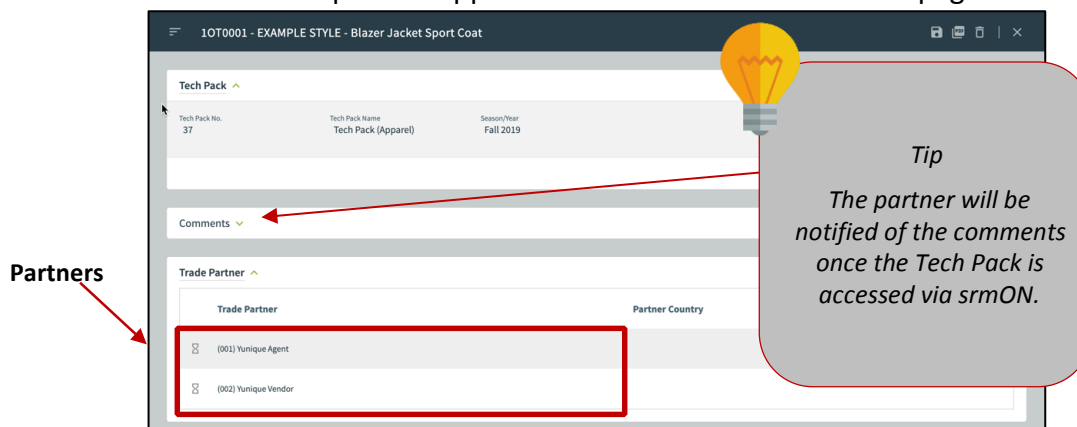4. Now the selected trade partner appears within the Tech Pack's main page.

Figure 12 - Added Partners

Viewing a Tech Pack

The sharable Tech Pack contains every necessary detail needed to create a style.

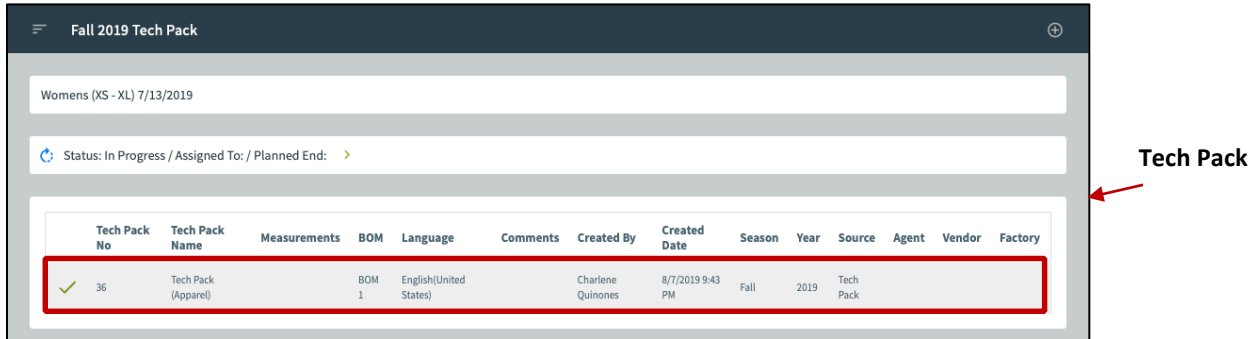1. Click on a desired **Tech Pack** from the main overview page. The Tech Pack's page opens.

Figure 13 - Select a Tech Pack

2. Press the **preview** button to open the report. A PDF is generated and begins downloading within the browser.

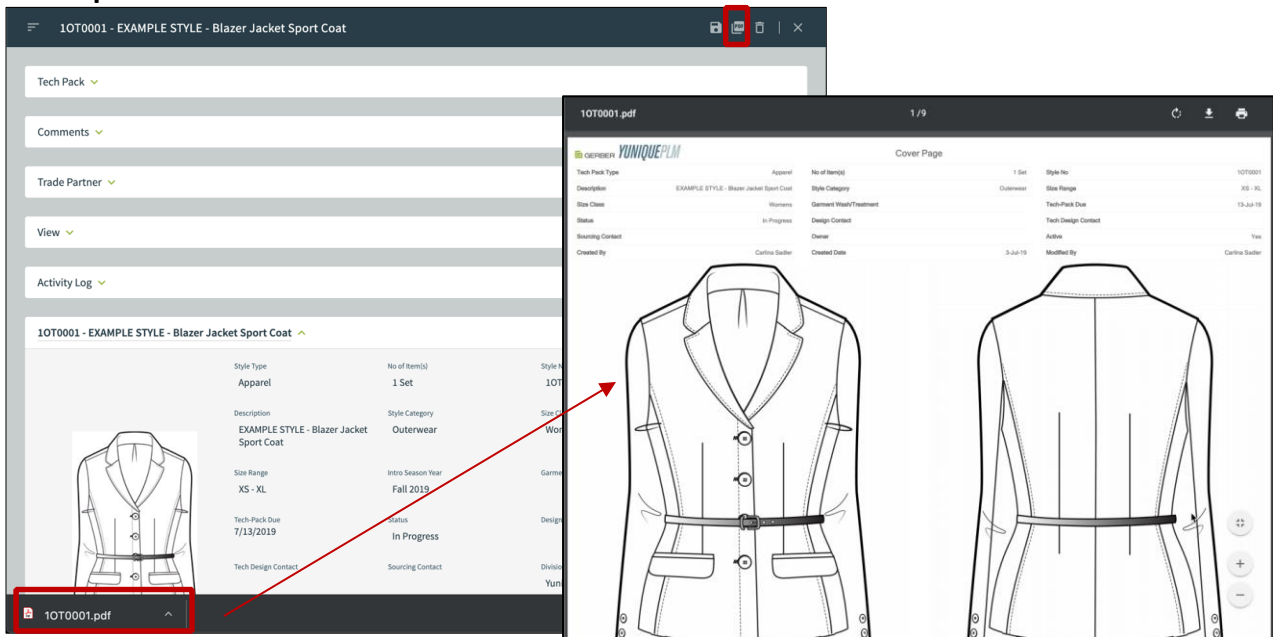3. Click **Open** to view the Tech Pack within its PDF format.

Figure 14 – Generated PDF

Deleting a Tech Pack

1. Remove undesired Tech Packs by clicking the **delete** button.
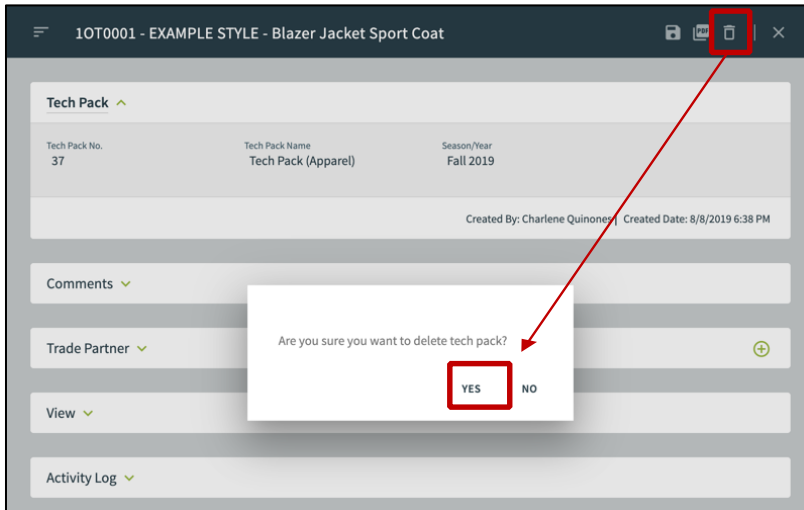2. Click **Yes** to confirm the deletion, or **No** to disregard.

Figure 15 - Deleting a Tech

Activity Log

The activity log displays the date, time and user(s) that have either viewed or downloaded the Tech Pack. Also, once it is downloaded or accessed by a selected partner via srmON, the partners grey icon changes to green.
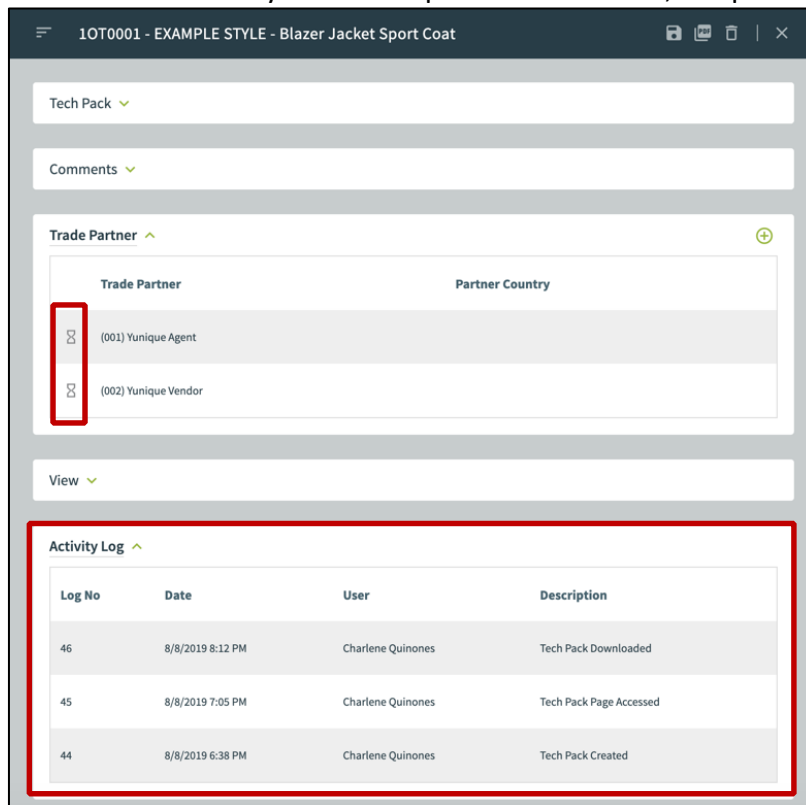

Figure 16 - Activity Log

Change Log

Modifications made before or after a Tech Pack is created, is listed within the Change Log. Usually changes are made after a Tech Pack is generated and shared. If so, generate a new Tech Pack and share using the previous steps.

Tip

Changes made after a Tech Pack is generated will be captured in the Change Log tab.

Figure 17 – Change Log Details

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Customer Service Center

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